

**NOTICE TO CLAIMANTS
OF THE SUNTERRA GROUP**

RE: NOTICE OF CLAIMS PROCESS FOR SUNTERRA FOOD CORPORATION, TROCHU MEAT PROCESSORS LTD., SUNTERRA QUALITY FOOD MARKETS INC., SUNTERRA FARMS LTD., SUNWOLD FARMS LIMITED, SUNTERRA BEEF LTD., LARIAGRA FARMS LTD., SUNTERRA FARM ENTERPRISES LTD., AND SUNTERRA ENTERPRISES INC. (COLLECTIVELY, THE “SUNTERRA GROUP”) PURSUANT TO THE COMPANIES’ CREDITORS ARRANGEMENT ACT (THE “CCAA”)

PLEASE TAKE NOTICE that on July 25 2025, the Court of King’s Bench of Alberta in Calgary issued an order (the “**Claims Procedure Order**”) in the CCAA proceedings of the Sunterra Group. Capitalized terms used in this notice have the meanings given to them in the Claims Procedure Order. The Claims Procedure Order requires that all Persons that wish to assert a claim against any of the Sunterra Group entities or the Directors and/or Officers of any of the Sunterra Group entities must file a Proof of Claim or D&O Proof of Claim, as applicable, with FTI Consulting Canada Inc., in its capacity as Court-appointed Monitor of the Sunterra Group (the “**Monitor**”) on or before 5:00 p.m. (Calgary time) on September 4, 2025 (the “**Claims Bar Date**”), or in the case of a Restructuring Period Claim or Restructuring Period D&O Claim, on or before the applicable Restructuring Period Claims Bar Date (as specified below).

The Monitor will also send or cause to be sent, on or before August 7, 2025, a General Claims Package (which will include the form of Proof of Claim and D&O Proof of Claim) to: (i) each Person that appears on the Service List (except Persons that are likely to assert only Excluded Claims, in the reasonable opinion of the Sunterra Group and the Monitor); (ii) any Person who has requested a Proof of Claim in respect of any potential Claim; and (iii) any Person known to the Sunterra Group or the Monitor as having a potential Claim based on the books and records of the Sunterra Group.

Claimants may also obtain the Claims Procedure Order, a General Claims Package, or further information or documentation regarding the Claims Process from the Monitor’s website at:

<https://cfcanada.fticonsulting.com/Suntterra/> or by contacting the Monitor.

The Claims Bar Date is 5:00 p.m. (Calgary time) on September 4, 2025. Proofs of Claim in respect of Pre-Filing Claims and Pre-Filing D&O Claims must be completed and filed with the Monitor on or before the Claims Bar Date.

The Restructuring Period Claims Bar Date is 5:00 p.m. (Calgary time) on the date that is the later of:

(i) thirty (30) days after the date on which the Monitor sends a General Claims Package with respect to a

Restructuring Period Claim or Restructuring Period D&O Claim; and (ii) the Claims Bar Date. Proofs of Claim and D&O Proofs of Claim in respect of Restructuring Period Claims and Restructuring Period D&O Claims must be completed and filed with the Monitor on or before the Restructuring Period Claims Bar Date.

It is your responsibility to ensure that the Monitor receives your Proof of Claim or D&O Proof of Claim by the applicable Bar Date if you wish to assert any Claim. CLAIMS AND D&O CLAIMS WHICH ARE NOT RECEIVED BY THE APPLICABLE BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

A Proof of Claim or D&O Proof of Claim, as applicable, must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier, personal delivery, or email at the address below:

FTI Consulting Canada Inc.,
in its capacity as Court-appointed Monitor of the Sunterra Group entities
520 Fifth Avenue S.W.
Suite 1610
Calgary, AB, Canada T2P 3R7
Attention: Sunterra Group Monitor
Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt thereof during normal business hours on a Business Day, or if delivered outside normal business hours, on the next Business Day.

Dated this 5th day of August, 2025.



Dustin Olver
Senior Managing Director
FTI Consulting Canada Inc

In its capacity as Monitor of the Sunterra Group

PROOF OF CLAIM INSTRUCTION LETTER

This instruction letter has been prepared to assist Claimants in completing the Proof of Claim form for Claims against the Sunterra Group¹. If you have any additional questions regarding completion of the Proof of Claim, please contact the Monitor whose contact information is set out below. Additional copies of the Proof of Claim form may be obtained from the Monitor's website at:
<https://cfcanada.fticonsulting.com/Sunterra/>

Please note that this is a guide only and that in the event of any inconsistency between the terms of this guide and the terms of the Claims Procedure Order made on July 25, 2025 (the “**Claims Procedure Order**”), the terms of the Claims Procedure Order will govern. Capitalized terms used in this Proof of Claim Instruction Letter and not otherwise defined herein have the meanings ascribed to them in the Claims Procedure Order.

SECTION 1 – DEBTOR(S)

1. The full name of each Sunterra Group entity against which the Claim is asserted must be listed (see footnote 1 for a complete list of Sunterra Group entities), including the full name of any Sunterra Group entity that provided a guarantee in respect of the Claim. If there are insufficient lines to record each such name, attach a separate schedule showing the required information.

SECTION 2A – ORIGINAL CLAIMANT

2. A separate Proof of Claim must be filed by each legal entity or person asserting a Claim against one or more of the Sunterra Group entities.
3. The Claimant shall include any and all Claims that it asserts against the Sunterra Group entities in a single Proof of Claim filed.
4. The full legal name of the Claimant must be provided.
5. If the Claimant operates under a different name or names, please indicate these in a separate schedule in the supporting documentation.
6. If the Claim has been assigned or transferred to another party, Section 2B must also be

¹ The “Sunterra Group” entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.

completed.

7. Unless the Claim is validly assigned or transferred, all future correspondence, notices, etc., regarding the Claim will be directed to the address and contact indicated in this section.

SECTION 2B – ASSIGNEE, IF APPLICABLE

8. If the Claimant has assigned or otherwise transferred its Claim, then Section 2B must be completed and all documents evidencing such assignment or transfer must be attached.
9. The full legal name of the Assignee must be provided.
10. If the Assignee operates under a different name or names, please indicate this in a separate schedule in the supporting documentation.
11. If the Sunterra Group, in consultation with the Monitor, are satisfied that an assignment or transfer has occurred, all future correspondence, notices, etc., regarding the Claim will be directed to the Assignee at the address and contact indicated in this section.

SECTION 3 – AMOUNT AND TYPE OF CLAIM

12. If the Claim is a Pre-Filing Claim (within the meaning of the Claims Procedure Order), indicate the amount each Sunterra Group entity is or was indebted to the Claimant (including interest, if applicable) in the “Amount of Claim” column. This amount should include all amounts outstanding up to and including April 22, 2025.
13. If the Claim is a Restructuring Period Claim (within the meaning of the Claims Procedure Order), indicate the Claim amount each Sunterra Group entity is or was indebted to the Claimant in the space reserved for Restructuring Period Claims (provided below the space reserved for Pre-Filing Claims).

For reference, a “Restructuring Period Claim” means any right or claim of any Person against any Sunterra Group entity in connection with any indebtedness, liability or obligation of any kind whatsoever of such Sunterra Group entity to that Person arising out of restructuring, disclaimer, termination, breach, or similar actions on or after the Filing Date of any contract, lease, or other agreement (whether written or oral), including any right or claim with respect to any

Assessment.

14. If there are insufficient lines to record each Claim amount, attach a separate schedule with the required information.
15. Indicate if the Claim is guaranteed by any other Sunterra Group entity.

Currency

16. The amount of the Claim must be provided in the currency in which it arose.
17. If the Claim is denominated in multiple currencies, use a separate line to indicate the Claim amount in each such currency. If there are insufficient lines, attach a separate schedule with the required information.

Priority Claim

19. Check this box ONLY if the Claim recorded on that line is a secured, priority, property, or trust Claim.
20. If the Claim is a secured, priority, property, or trust Claim, on a separate schedule provide full particulars describing such security, priority, right of ownership or title to property or assets, or nature of trust (deemed, statutory, express, implied, resulting, constructive, or otherwise), as applicable. Attach copies of any relevant documents evidencing your priority Claim.

SECTION 4 – DOCUMENTATION

21. Attach to the Proof of Claim form all particulars of the Claim and any available supporting documentation, including any calculation of the amount, a description of the transactions or agreements giving rise to the Claim, any assignment/transfer agreement (if applicable), the name of any guarantor (with supporting documents), details of invoices, credits, discounts, etc., and a description of any priority claims (if applicable).

SECTION 5 – CERTIFICATION

22. The person signing the Proof of Claim should:
 - (a) be the Claimant or an authorized representative of the Claimant;
 - (b) have knowledge of all circumstances connected with this Claim;

- (c) assert the Claim against the Debtor(s) as set out in the Proof of Claim and certify that all available supporting documentation is attached; and
 - (d) if an individual is submitting the form, have a witness to its certification.
23. By signing and submitting the Proof of Claim, the Claimant is asserting the Claim against each Sunterra Group entity named as a “Debtor” in the Proof of Claim.

SECTION 6 – FILING OF CLAIM AND APPLICABLE DEADLINES

24. If your Claim is a Pre-Filing Claim (within the meaning of the Claims Procedure Order), the Proof of Claim **MUST** be returned to and received by the Monitor on or before 5:00 p.m. (Calgary time) on September 4, 2025 (the “**Claims Bar Date**”).
25. If your Claim is a Restructuring Period Claim (within the meaning of the Claims Procedure Order), the Proof of Claim **MUST** be returned to and received by the Monitor by 5:00 p.m. (Calgary time) on the date (the “**Restructuring Period Claims Bar Date**”) that is the later of: (i) 30 days after the date on which the Monitor sends a General Claims Package with respect to a Restructuring Period Claim; and (ii) the Claims Bar Date.
26. Proofs of Claim must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier, personal delivery, or email at the address below:

FTI Consulting Canada Inc.
in its capacity as Court-appointed Monitor of the Sunterra Group
520 Fifth Avenue S.W.
Suite 1610
Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor

Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside of normal business hours, on the next Business Day.

Failure to file your Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. (Calgary time) on the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, WILL result in your Claims being forever barred. Additionally, you shall not be entitled to further notice or to participate as a creditor in the Sunterra Group’s CCAA proceedings with respect to such Claims.

**PROOF OF CLAIM FORM
FOR CLAIMS AGAINST THE SUNTERRA GROUP¹**

FOR CLAIMS AGAINST THE SUNTERRA GROUP¹

1. Name of Sunterra Group entity or entities (the “Debtor(s)”) the Claim is being made against²:

Debtor(s): _____

2A. Original Claimant (the “Claimant”)

Legal Name of Claimant: _____

Name of Contact: _____

Title: _____

Address: _____

City: _____

Prov/State: _____

Postal / Zip Code: _____

Phone #: _____

Fax #: _____

Email: _____

2B. Assignee, if claim has been assigned

Legal Name of Assignee: _____

Name of Contact: _____

Title: _____

Address: _____

City: _____

Prov/State: _____

Postal / Zip Code: _____

Phone #: _____

Fax #: _____

¹ The “Sunterra Group” entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.

² List the names(s) of any Sunterra Group entities that have guaranteed the Claim. If the Claim has been guaranteed by any Sunterra Group entities, provide all documentation evidencing such guarantee.

Email: _____

3. Amount and Type of Claim

The Debtor was and still is indebted to the Claimant as follows:

Pre-Filing Claims

Debtor Name:	Currency:	Amount of Pre-Filing Claim (including interest up to April 22, 2025) ³ :	Whether Claim is a Priority Claim ⁴ :
			Yes [] No []
			Yes [] No []
			Yes [] No []

Restructuring Period Claims

Debtor Name:	Currency:	Amount of Restructuring Period Claim	Whether Claim is a Priority Claim ⁴ :
			Yes [] No []
			Yes [] No []
			Yes [] No []

4. Documentation

Provide all particulars of the Claim and all available supporting documentation, including any calculation of the amount and description of the transaction(s) or agreement(s) or legal breach(es) giving rise to the

³ Interest accruing from and after the Filing Date (April 22, 2025) shall not be included in any Claim.

⁴ A Priority Claim includes a secured, priority, property or trust Claim.

Claim. This should include any claim assignment/transfer agreement or similar document (if applicable), the name of any guarantor(s) which has guaranteed the Claim along with a copy of such guarantee documentation, details of invoices, particulars of all credits, discounts, etc. claimed, as well as a description of the circumstances and any applicable documentation giving rise to any priority Claim that is asserted.

5. Certification

I hereby certify that:

1. I am the Claimant or an authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this Claim.
3. The Claimant asserts this Claim against the Debtor(s) as set out above.
4. All available documentation in support of this Claim is attached.

All information submitted in this Proof of Claim form must be true, accurate, and complete. Filing a false Proof of Claim may result in your Claim being disallowed in whole or in part and may also result in further penalties.

Signature: _____

Name: _____

Title (print): _____

Dated at _____ on this ____ day of _____, 2025.

Witness⁵: _____

Print Name: _____

6. Filing of Claim and Applicable Deadlines

⁵ If an individual is submitting the Proof of Claim form, have a witness to its certification.

For Pre-Filing Claims, this Proof of Claim MUST be returned to and received by the Monitor by 5:00 p.m. (Calgary Time) on September 4, 2025 (the “Claims Bar Date”).

For Restructuring Period Claims, this Proof of Claim MUST be returned to and received by the Monitor by 5:00 p.m. (Calgary Time) on the later of: (i) the date that is 30 days after the date on which the Monitor sends a General Claims Package with respect to a Restructuring Period Claim; and (ii) the Claims Bar Date (the “**Restructuring Period Claims Bar Date**”). Proofs of Claim must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier personal delivery, or email at one of the applicable addresses below:

FTI Consulting Canada Inc.
in its capacity as Court-appointed Monitor of the Sunterra Group
520 Fifth Avenue S.W.
Suite 1610
Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor
Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside of normal business hours, on the next Business Day.

Failure to file your Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. (Calgary time) on the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, WILL result in your Claims being forever barred, and you will be prevented from making or enforcing such Claims against the Sunterra Group entities. In addition, you shall not be entitled to further notice or to participate as a creditor in the Sunterra Group’s CCAA proceedings with respect to any such Claims.

**CLAIMANT'S GUIDE TO COMPLETING THE D&O PROOF OF CLAIM FORM
FOR CLAIMS AGAINST DIRECTORS AND/OR OFFICERS
OF THE SUNTERRA GROUP¹**

This Guide has been prepared to assist Claimants in filling out the D&O Proof of Claim form for claims against the Directors and/or Officers of the Sunterra Group. If you have any additional questions regarding completion of the Proof of Claim, please contact the Monitor, whose contact information is set out below.

The D&O Proof of Claim form is ONLY for Claimants asserting a claim against any Directors and/or Officers of the Sunterra Group, and NOT for claims against the Sunterra Group entities themselves. For claims against the Sunterra Group entities, please use the form titled "Proof of Claim Form for Claims Against the Sunterra Group", which is available on the Monitor's website at:
<https://cfcanada.fticonsulting.com/Sunterra/>

Additional copies of the D&O Proof of Claim form may also be found on the Monitor's Website.

Please note that this is a guide only, and that in the event of any inconsistency between the terms of this Guide and the terms of the Claims Procedure Order made on July 25, 2025 (the "**Claims Procedure Order**"), the terms of the Claims Procedure Order will govern. Capitalized terms used in this D&O Proof of Claim Instruction Letter and not otherwise defined herein have the meanings ascribed to them in the Claims Procedure Order.

SECTION 1 – DEBTOR(S)

1. The full name and position of all the Directors or Officers (present and former) of the Sunterra Group against whom the D&O Claim is asserted must be listed. If there are insufficient lines to record each such name, attach a separate schedule indicating the required information.

SECTION 2A – ORIGINAL CLAIMANT

2. A separate D&O Proof of Claim must be filed by each legal entity or person asserting a

¹ The "Sunterra Group" entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.

claim against the Sunterra Group's Directors or Officers.

3. The Claimant shall include any and all D&O Claims that it asserts against the Sunterra Group's Directors or Officers in a single D&O Proof of Claim.
4. The full legal name of the Claimant must be provided.
5. If the Claimant operates under a different name or names, please indicate this in a separate schedule in the supporting documentation.
6. If the D&O Claim has been assigned or transferred to another party, Section 2B, described below, must also be completed.
7. Unless the D&O Claim is validly assigned or transferred, all future correspondence, notices, etc., regarding the D&O Claim will be directed to the address and contact indicated in this section.

SECTION 2B – ASSIGNEE, IF APPLICABLE

8. If the Claimant has assigned or otherwise transferred its claim, then Section 2B must be completed, and all documents evidencing such assignment or transfer must be attached.
9. The full legal name of the Assignee must be provided.
10. If the Assignee operates under a different name or names, please indicate this in a separate schedule in the supporting documentation.
11. If the Sunterra Group, in consultation with the Monitor, are satisfied that an assignment or transfer has occurred, all future correspondence, notices, etc., regarding the claim will be directed to the Assignee at the address and contact indicated in this section.

SECTION 3 – AMOUNT AND TYPE OF D&O CLAIM

12. If the D&O Claim is a Pre-Filing D&O Claim within the meaning of the Claims Procedure Order, then indicate the amount that the Director(s) and/or Officer(s) were and still are indebted to the Claimant in the space reserved for Pre-Filing D&O Claims in the "Amount of Claim" column, including interest, if applicable, up to and including April 22, 2025.

13. If the D&O Claim is a Restructuring Period D&O Claim within the meaning of the Claims Procedure Order, then indicate the amount that the Director(s) and/or Officer(s) were and still are indebted to the Claimant in the space reserved for Restructuring Period D&O Claims (which is below the space reserved for Pre-Filing D&O Claims) in the “Amount of Claim” column.
14. If there are insufficient lines to record each D&O Claim amount, attach a separate schedule indicating the required information.
15. The amount of the D&O Claim must be provided in the currency in which it arose.
16. Indicate the appropriate currency in the Currency column.
17. If the D&O Claim is denominated in multiple currencies, use a separate line to indicate the claim amount in each such currency. If there are insufficient lines to record these amounts, attach a separate schedule indicating the required information.

SECTION 4 – DOCUMENTATION

18. Attach to the D&O Proof of Claim form all particulars of the D&O Claim and all available supporting documentation, including the amount and description of transaction(s) or agreement(s), and the legal basis for the D&O Claim against the specific Director(s) or Officer(s) at issue.

SECTION 5 – CERTIFICATION

19. The person signing the D&O Proof of Claim should:
 - (a) be the Claimant or an authorized representative of the Claimant;
 - (b) have knowledge of all of the circumstances connected with this claim;
 - (c) assert the claim against the Debtor(s) as set out in the D&O Proof of Claim and certify that all available supporting documentation is attached; and
 - (d) if an individual is submitting the D&O Proof of Claim form, have a witness to its certification.
20. By signing and submitting the D&O Proof of Claim, the Claimant is asserting the claim against

the Debtor(s) specified therein.

SECTION 6 – FILING OF D&O CLAIM AND APPLICABLE DEADLINES

21. If your D&O Claim is a Pre-Filing D&O Claim within the meaning of the Claims Procedure Order, the D&O Proof of Claim **MUST** be returned to and received by the Monitor on or before 5:00 p.m. (Calgary time) on September 4, 2025 (the “**Claims Bar Date**”).
22. If your D&O Claim is a Restructuring Period D&O Claim within the meaning of the Claims Procedure Order, the D&O Proof of Claim **MUST** be returned to and received by the Monitor by 5:00 p.m. (Calgary Time) on the later of (i) the date that is 30 days after the date on which the Monitor sends a General Claims Package with respect to a Restructuring Period D&O Claim and (ii) the Claims Bar Date (the “**Restructuring Period Claims Bar Date**”).
23. D&O Proofs of Claim must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier, personal delivery, or email at one of the applicable addresses below:

FTI Consulting Canada Inc.
in its capacity as Court-appointed Monitor of the Sunterra Group
520 Fifth Avenue S.W.
Suite 1610
Calgary, AB, Canada T2P 3R7
Attention: Sunterra Group Monitor
Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside of normal business hours, on the next Business Day.

Failure to file your D&O Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. on the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, WILL result in your D&O Claims being forever barred and you will be prevented from making or enforcing such D&O Claims against the Directors and Officers of the Sunterra Group. In addition, you shall not be entitled to further notice of, and shall not be entitled to participate as a creditor in, the Sunterra Group’s CCAA proceedings with respect to any such D&O Claims.

**D&O PROOF OF CLAIM FORM
FOR CLAIMS AGAINST
DIRECTORS OR OFFICERS OF THE SUNTERRA GROUP¹**

This form is to be used only by Claimants asserting a Claim against any Directors and/or Officers of the Sunterra Group and NOT for Claims against the Sunterra Group entities themselves. For Claims against the Sunterra Group entities, please use the form titled “Proof of Claim Form for Claims Against the Sunterra Group,” which is available on the Monitor’s website at:

<https://cfcanada.fticonsulting.com/Suntterra/>

1. Name Name(s) and Position(s) of Officer(s) and/or Director(s)

List the names and positions of the Director(s) and/or Officer(s) (the “**Debtor(s)**”) against whom the Claim is being made.

Debtor(s): _____

2A. Original Claimant (the “Claimant”)

Legal Name of Claimant: _____

Name of Contact: _____

Title: _____

Address: _____

City: _____

Prov/State: _____

Postal / Zip Code: _____

Phone #: _____

Fax #: _____

Email: _____

2B. Assignee, if claim has been assigned

Legal Name of Assignee: _____

Name of Contact: _____

Title: _____

Address: _____

¹ The “Suntterra Group” entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.

City: _____

Prov/State: _____

Postal / Zip Code: _____

Phone #: _____

Fax #: _____

Email: _____

3. Amount and Type of Claim

The Debtor was and still is indebted to the Claimant as follows:

Pre-Filing Claims

Name(s) of Director(s) and/or Officer(s)	Currency:	Amount of Pre-Filing D&O Claim (including interest up to the Filing Date)²:	Amount of Restructuring Period D&O Claim

4. Documentation

Attach all particulars of the D&O Claim and all available supporting documentation. This should include:

- The amount and description of transaction(s) or agreement(s)

² Interest accruing from and after the Filing Date (April 22, 2025) shall not be included in any Claim.

- The legal basis for the D&O Claim against the specific Directors or Officers at issue

5. Certification

By signing this D&O Proof of Claim form, you certify that:

1. I am the Claimant or an authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this Claim.
3. The Claimant asserts this Claim against the Debtor(s) as set out above.
4. All available documentation in support of this Claim is attached.

*All information submitted in this D&O Proof of Claim form must be true, accurate, and complete.
Filing false information may result in your Claim being disallowed in whole or in part and may result
in further penalties.*

Signature: _____

Name: _____

Title (print): _____

Dated at _____ on this ____ day of _____, 2025.

Witness³: _____

Print Name: _____

6. Filing of Claim and Applicable Deadlines

**For Pre-Filing D&O Claims: This D&O Proof of Claim MUST be returned to and received by
the Monitor on or before 5:00 p.m. (Calgary Time) on September 4, 2025 (the “Claims Bar**

³ If an individual is submitting this D&O Proof of Claim form, have a witness to its certification.

Date”).

For Restructuring Period D&O Claims: This D&O Proof of Claim MUST be returned to and received by the Monitor by 5:00 p.m. (Calgary Time) on the later of: (i) the date that is 30 days after the date on which the Monitor sends a General Claims Package with respect to a Restructuring Period D&O Claim, and (ii) the Claims Bar Date (the “Restructuring Period Claims Bar Date”).

D&O Proofs of Claim must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier, personal delivery, or email at one of the applicable addresses below:

FTI Consulting Canada Inc.
in its capacity as Court-appointed Monitor of the Sunterra Group
520 Fifth Avenue S.W.
Suite 1610
Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor
Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside normal business hours, on the following Business Day.

Failure to file your D&O Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. on the applicable Claims Bar Date WILL result in your D&O Claims being forever barred and you will be prevented from making or enforcing such D&O Claims against the Directors and Officers of the Sunterra Group. In addition, you shall not be entitled to further notice of, and shall not be entitled to participate as a creditor in, the Sunterra Group’s CCAA proceedings with respect to any such D&O Claims.